



















BALTIMORE FORUM 2007 RESPONSIBLE PACKAGING SOLUTIONS

Welcome



* Publisher of "Paper or Plastic" by Dan Imhoff

Green Supply Chain Example



Tom Wright Sustainable Business Practices

925-376-0327

Green Mission Project www.sustainablebizness.com © 2007

A Green Claim Assumes ...



The earth is a single living system.

- Open to energy from the sun
- Closed to matter

The principles of the science of ecology determine the validity of a green claim.

The author of Biomimicry, Janine Benyus explains ecology:

Nature runs on sunlight. Nature uses only the energy it needs. Nature fits form to function. Nature recycles everything. Nature rewards cooperation. Nature banks on diversity. Nature demands local expertise. Nature curbs excesses from within. Nature taps the power of limits.

Sustainability: 2 simple rules to follow

Live off of current solar income

The cyclic principle: waste = food for something else; there is no bioaccumulation of persistent humanmade molecules

Input Output Throughput

All stores and facilities have energy and material input, output and throughput (often what we call "waste").



Waste matter in air, water and soil needs to be food for something!

"Sinks" for throughput. (a term for the destination of a flow.)

- Recycling: it becomes itself again
- Composting: top soil amendment
- Water
- Landfill
- Air (includes incineration)
- Crust of the earth

Redesign

Rethink Reduce

Reuse

Recycle

Infrastructure

- How many US have curbside for beverage containers: 50% 60%
- How many states have deposit laws: 8 (and they recycle at 4 times the rest)
- How many industrial scale composters take food wastes: 18 with grinders
- How many cities take food waste compostables at curbside: 10 -20

3 basic streams

- Recyclables: #1 and #2 rigid plastics, glass, aluminum, paper (also cardboard and film plastics).
- Compostables: "green wastes"
- Trash/Landfill: like food soiled petro-plastics.

60% Compostables: zero waste initiative





Cardboard

Cardboard is valuable.

All dry cardboard needs to be bailed. Wet or food-soiled cardboard can be composted.





Film Plastics

Laundry Bag Holder Used for Film Plastics

A laundry bag holder with a clear plastic bag is a good receptacle for shrink wrap recycling in receiving.





Compostable Green Waste





Single Stream Sign



Zero Waste is the Goal.

- Zeri.org:
- Transition to no landfill
- Then no incineration (molecular garbage in the air)
- Then no mining of toxic materials

What is recycling?

- Involves the separation and collection of materials for processing and remanufacturing into new products.
- A material becomes itself again, and again. (e.g. clear glass)

Downcycling

You say that recycling, as it's currently practiced, is "downcycling." What we call recycling is typically the product losing its quality. Paper gets mixed with other papers, re-chlorinated and contaminated with toxic inks. The fiber length gets shorter, allowing more particles to abrade into the air, where they get into your lungs and nasal passages, and cause irritation. And you end up with gray, fuzzy stuff that doesn't really work for you. That's downcycling.

-Cradle to Cradle

Recovery and Use of Old Corrugated Containers (OCC)

Recovery of old corrugated containers rose 2.2% in 2003 to a recordhigh 23.7 million tons. The recovery rate for OCC approached 76% in 2003, up from 54% in 1990.



53.4 percent of the paper consumed in the U.S. (53.5 million tons) was recovered for recycling in 2006

Paper Recovery versus Landfilling

Currently far more paper is recovered for recycling than is landfilled. In addition to landfilling, paper that is not recycled may go to waste-to-energy facilities or wind up in permanent or semipermanent applications such as construction products.



2006 (est.) U.S. Glass Container Shipments By Category











Aluminum Can Reclamation

Year	Pounds of Aluminum Collected (millions)•	Number of cans/poun d of aluminum	Number of cans collected••	Number of Cans Shipped (billions)•••	Pct. of aluminum cans collected
2003	1,479	33.72	49.9	99.7	50.0
2004	1,518	33.92	51.5	100.5	51.2
% change	2.6	0.6	3.2	0.8	1.2

Source: The Aluminum Association, Inc. Can Manufacturers Institute Institute of Scrap Recycling Industries, Inc.



Plastic Bottle Recycling Rates



Sources: US data derived from NAPCOR and the American Plastics Council; Swedish data from AB Svenska Returpack

© Container Recycling Institute, 2005.



Source: "2004 National Post-Consumer Plastics Recycling Report." R.W. Beck, Inc. for the American Plastics Council. 2005.



HDPE Plastic Beverage Bottle Recycling Rates, (%) 1996-2006e





National Association of PET Container Resources.

© Container Recycling Institute, 2006



CRI data derived from Aluminum Association, U.S. Commerce Dept., U.S. EPA Office of Solid Waste, American Plastics Council, National Association of PET Container Resources. Indudes aluminum, steel, glass, PET plastic, HDPE plastic. Includes dairy.

© Container Recycling Institute, 2006

Moving Materials Towards Sustainability

The following matrix describes a way to think about all the materials on earth. They range from very toxic and very persistent, to non-toxic and compostable. Sustainability implies making group four obsolete, and making group one the primary operating realm.

	More Degradable	More Persistent
Less Toxic	Group One • Cellulose • Carbohydrates • Carboxylates (soaps) • Biopolymers	Group Two • Iron • Silicon • Aluminum • Copper • Polyolefins
More Toxic	Group Three • Acids and Bases • Ethers • Alcohols and Thiols • Aliphatic Amines • Aromatic Amines • Ethylene/Propylene • Ethanol/Methanol • Phenols • Aromatic Hydrocarbons	Group Four • Halogenated Aliphatic Hydrocarbons • Lead • Mercury • Cobalt • Cadmium • Halogenated Aromatic Hydrocarbons (PCBs, DDT) • Dioxins and Furans
What is industrial-scale composting?

- Large-scale facilities designed to process organic "wastes" into stable, humified and re-usable products which can be used in landscaping, horticulture and agriculture and a number of specialized applications
- Controlled decomposition of organic "wastes" with minimum impacton air, soil and water quality
- Hot composting process –achieve pasteurization of materials (>55°C)
- Key infrastructure to recycle organic "wastes" into re-usable products, and to reduce our dependence on landfilling
- Facilities designed to process organic materials on a regional basis from municipal, commercial / industrial and construction / demolition sources

Composting as Very Normal System.

In the Netherlands and Germany, many products can be recycled by composting. More than 95% and 60%, respectively, of all households have access to industrial composting plants; containers ("bio bins") are provided for the collection of organic household refuse. In the EU, organic matter makes up 30-40 percent of total domestic refuse. Composting is the most favorable method for recovery, since incineration requires a high calorimetric value and landfill is not suitable for organic materials (creates methane).

Food wastes blend with yard wastes.





The Green Cell Packaging Cycle

This is an example of moving towards group one.

Food Composting Facilities



Released November 30, 2006 PET RECYCLING RATE UP FOR SECOND STRAIGHT YEAR

NAPCOR and APR Report Increased Rate and Record Volume of Recycled PET Containers

SONOMA, CALIFORNIA, November 30, 2006 -- The National Association for PET Container Resources (NAPCOR) and the Association of Postconsumer Plastic Recyclers (APR) today announced a Polyethylene Terephthalate (PET) recycling rate of 23.1% and a collected volume of 1.170 billion pounds for PET post consumer containers in the United States for the year ended December 31, 2005.

At 23.1%, the 2005 recycling rate is an improvement over 2004's rate of 21.6% – which was in itself an increase over 2003 – and reflects the highest PET container collection volume to date, a 16.7% increase over 2004. The volume of PET containers available for recycling in the U.S. also grew in 2005 to 5,075 million pounds, a 9.4% increase over 2004. This growth was driven primarily by strong sales of still water and isotonic beverages.

Deposits Work





© Container Recycling Institute, 2005.

Reuse works.

Refillable container materials. Refillable bottles can be made from glass and from several types of plastics, the most common of which is polyethylene terephthalate (PET). Soft drinks, water, and beer come in refillable PET bottles. Polyethylene naphthalate (PEN), which is superior to PET in many ways, is being used for refillable beer bottles in Denmark. Refillable bottles can also be made of high-density polyethylene (HDPE), which is commonly used for one-way milk and water jugs and commonly called #2 plastic. For refillable plastic milk bottles, however, many dairies who operate refilling systems have used polycarbonate (PC) rather than HDPE.

Experience with the **German Ordinance** on **Packaging Waste** showed that reduction... of the beverage containers, **beer bottles** are reused 15 times

MANAGEMENT OF MSW Overview

EPA's integrated waste management hierarchy includes the following four components, listed in order of preference:

Source reduction (or waste prevention), including reuse of products and on-site (or backyard) composting of yard trimmings

Recycling, including off-site (or community) composting

Combustion with energy recovery

Disposal through landfilling or combustion without energy recovery.

After trying several collection schemes, including curbside recycling programs, the aluminum industry determined that the only way they could achieve a 75 percent rate was through a deposit/refund system. The aluminum can recycling rate was 63 percent when PLM introduced the voluntary system in March 1984. By 1987 the recycling rate had increased to 75 percent, and in 1995 the rate was 92 percent, 30 percentage points higher than the U.S. rate. (Fig. 1)

Industry Group	Key Opportunities for Additional Diversion (Figure in parentheses indicates percent of disposed waste stream by weight)			
Full-service restaurants	 Food and compostable paper (up to 74%) Cardboard (4%) Plastic bottles and containers, tin/steel cans, aluminum cans (3%) Newspaper and other recyclable papers (3%) Glass bottles and containers (2%) 			
Food stores	 Food, compostable paper, and leaves and grass (up to 75%) Cardboard (4%) Lumber (4%) Recyclable papers (2%) 			
Durable goods wholesale distributors	 Lumber (29%) Cardboard (10%) Recyclable papers (6%) Ferrous metal (5%) Industrial plastic packaging film (4%) Gypsum board (3%) 			

Excerpts

Waste Generation Disposal Diversion (pounds per (pounds per (pounds per Diversion Industry Group employee) employee) employee) Rate Food Stores 4,754 71.3% 11.825 16.578 Retail, Big Box Stores 2,866 7.798 4.932 63.3% Non-Durable Wholesale Distributors 2.861 4.070 6,931 58.7% Retail, Other Stores 1,719 1.995 3,714 53.7% Durable Wholesale Distributors 4,719 2.460 2.259 47.9% Anchor Stores at Shopping Mails 3.520 (pounds per 1,000 sq ft) 2,103 1.418 40.3% Fast-Food Restaurants 4.262 2.267 6.528 34.7% Full-Service Restaurants 4,403 2.034 6.437 31.6% Building Material & Gardening, Big Box Stores 6,343 2.689 9,031 29.8% Public Venues & Events 172 72 244 (pounds per 100 visitors) 29.0% Building Material & Gardening, Other Stores 3,481 1,118 4.599 24.3% Large Hotels 3.903 1.145 5.049 22.7% Shopping Malls (pounds per 1,000 sq ft) 2.028 471 2.499 18.9% Large Office Buildings (pounds per 1,000 sq ff) 1,866 132 1.998 6.6%

Table 2: Industry Group Summary: Disposal, Diversion, Generation, and Diversion Rate

Note: More detailed information on disposal rates can be found in Table 21 of Appendix A of the complete report.

California June 2006

Trash grows with population



Trash before some recyclabes are recovered.



What could NOT be trash?

Figure ES-4: Products Generated in MSW, 2005 (Total Weight = 246 million tons)



Landfills are being closed, and there are good reasons.



Figure ES-5: Number of Landfills in the United States, 1988-2005

What happens to the trash stream

Figure ES-6: Management of MSW in the United States, 2005



About 40% of packaging can be recovered.

Table ES-5 GENERATION AND RECOVERY OF PRODUCTS IN MSW BY MATERIAL, 2005

(in millons of tons and percent of generation of each product)

Products	Weight Generated	Weight Recovered	Recovery as a Percent of Generation
Containers and Packaging			
Steel	2.37	1.50	63.3%
Aluminum	1.90	0.69	36.3%
Total metals	4.27	2.19	51.3%
Glass	10.9	2.76	25.3%
Paper and paperboard	39.0	22.9	58.8%
Plastics	13.7	1.28	9.4%
Wood	8.56	1.31	15.3%
Other materials	0.24	Neg.	Neg.
Total containers and packaging	76.7	30.5	39.8%

As trash increases, so has recovery of recyclables

Table ES-1

GENERATION, MATERIALS RECOVERY, COMPOSTING, COMBUSTION WITH ENERGY RECOVERY, AND DISCARDS OF MUNICIPAL SOLID WASTE,

1960 - 2005

Activity	1960	1970	1980	1990	2000	2003	2004	2005
Generation	88.1	121.1	151.6	205.2	237.6	240.4	247.3	245.7
Recovery for recycling	5.6	8.0	14.5	29.0	52.7	55.8	57.2	58.4
Recovery for composting*	Neg.	Neg.	Neg.	4.2	16.5	19.1	20.5	20.6
Total materials recovery	5.6	8.0	14.5	33.2	69.1	74.9	77.7	79.0
Combustion with energy recovery†	0.0	0.4	2.7	29.7	33.7	33.7	34.1	33.4
Discards to landfill, other disposal‡	82.5	112.7	134.4	142.3	134.8	131.9	135.5	133.3

(in millions of tons)

 Composting of yard trimmings, food scraps and other MSW organic material. Does not include backyard composting.

* Includes combustion of MSW in mass burn or refuse-derived fuel form, and combustion with energy recovery of source separated materials in MSW (e.g., wood pallets and tire-derived fuel).

Discards after recovery minus combustion with energy recovery. Discards include combustion without energy recovery. Details may not add to totals due to rounding.

These stats do not include internal (trade) recovery and recycling



Figure 2. Paper and paperboard products generated in MSW, 2005

Paper recovery grows at same rate as trashed paper.

Figure 3. Paper and paperboard generation and recovery, 1960 to 2005



Single service glass bottles are majority of waste.

Figure 4. Glass products generated in MSW, 2005





Figure 5. Glass generation and recovery, 1960 to 2005



Metals recovery is increasing

Figure 7. Metals generation and recovery, 1960 to 2005



Plastic Trash Generation

Figure 8. Plastics products generated in MSW, 2005



NO EXIT

© Andy Singer



Hydrocarbon Plastics – (The Myth of) the Chasing Arrows



Recycle Logos

Here's what the numbers represent:

- #1 Polyethylene Terephthalate (PET)
- #2 High Density Polyethylene (HDPE)
- #3 Vinyl (Polyvinyl Chloride or PVC)
- #4 Low Density Polyethylene (LDPE)
- #5 Polypropylene (PP)
- #6 Polystyrene (PS)

#7 - Other (which commonly includes: Polycarbonate, ABS, Nylon, Acrylic or a composite of 2 or more resins)

Only 4.2% of Durable Fossil Plastics get recycled.

Table 7

PLASTICS IN PRODUCTS IN MSW, 2005

	Generation	Recovery		Discards	
Product Category	(Thousand	(Thousand	(Percent	(Thousand	
	tons)	tons)	of Gen.)	tons)	
Durable Goods					
PET	480				
HDPE	650				
PVC	510				
LDPE/LLDPE	770				
PP	1,370				
PS	730				
Other resins	4,200				
Total Plastics in Durable Goods	8,710	370	4.2%	8,340	

Non-Durable Single Use does not get recycled.

Table 7

PLASTICS IN PRODUCTS IN MSW, 2005 (In thousands of tons, and percent of generation by resin)

	Generation	Reco	Discards	
	(Thousand tons)	(Thousand	(Percent	(Thousand
Product Category		tons)	of Gen.)	tons)
Nondurable Goods				
Plastic Plates and Cups				
LDPE/LLDPE	20			20
PS	910	Neg.		910
Subtotal Plastic Plates and Cups	930	-		930
Trash Bags				
HDPE	280			280
LDPE/LLDPE	780			780
Subtotal Trash Bags	1,060			1,060
All other nondurables*				
PET	240			240
HDPE	430			430
PVC	660			660
LDPE/LLDPE	1,630			1,630
PP	900			900
PS	600			600
Other resins	100			100
Subtotal All Other Nondurables	4,560			4,560

Non-packaging NonDurables do not get recycled at all.

Table 7

PLASTICS IN PRODUCTS IN MSW, 2005 (In thousands of tons, and percent of generation by resin)

	Generation	Reco	Discards		
	(Thousand	(Thousand	(Percent	(Thousand	
Product Category	tons)	tons)	of Gen.)	tons)	
Total Plastics in Nondurable Goods, by resin					
PET	240			240	
HDPE	710			710	
PVC	660			660	
LDPE/LLDPE	2,430			2,430	
PP	900			900	
PS	1,510			1,510	
Other resins	100			100	
Total Plastics in Nondurable Goods	6,550	Neg. 1	Neg.	6,550	

Rigid Fossil Plastics: only #1 (PET) and #2 (HDPE) get recycled.

PLASTICS IN PRODUCTS IN MSW, 2005

	Generation	Reco	Discards	
	(Thousand	(Thousand	(Percent of Gen.)	(Thousand tons)
Product Category	tons)	tons)		
Plastic Containers & Packaging				
Soft drink bottles				
PET	850	290	34.1%	560
Milk and water bottles				
HDPE	800	230	28.8%	570
Other plastic containers				
PET	1,040	210		830
HDPE	1,410	230		1,180
PVC	90			90
LDPE/LLDPE	40			40
PP	80			80
PS	0			0
Other resins	450			450
Subtotal Other Containers	3,110	440	14.1%	2,670

Fossil Plastics Film: only #4 and #2 get recycled

PLASTICS IN PRODUCTS IN MSW, 2005

	Generation	Reco	Discards	
	(Thousand	(Thousand	(Percent	(Thousand
Product Category	tons)	tons)	of Gen.)	tons)
Bags, sacks, & wraps				
HDPE	790	40		750
PVC	70			70
LDPE/LLDPE	2,680	190		2,490
PP	710			710
PS	0			0
Other resins	200			200
Subtotal Bags, Sacks, & Wraps	4,450	230	5.2%	4,220
Other Plastics Packaging**				
PET	250	40		210
HDPE	1,530	20		1,510
PVC	310			310
LDPE/LLDPE	530			530
PP	940	10		930
PS	350			350
Other resins	530	20		510
Subtotal Other Packaging	4,440	90	2.0%	4,350

Plastics recovery: no PVC (#3) or PS (#6)

PLASTICS IN PRODUCTS IN MSW, 2005

	Generation	Reco	Discards	
	(Thousand	(Thousand	(Percent	(Thousand
Product Category	tons)	tons)	of Gen.)	tons)
Total Plastics in Containers & Packaging, by resin				
PET	2,140	540		1,600
HDPE	4,530	520		4,010
PVC	470			470
LDPE/LLDPE	3,250	190		3,060
PP	1,730	10		1,720
PS	350			350
Other resins	1,180	20		1,160
– Total Plastics in Cont. & Packaging	13,650	1,280	9.4%	12,370
Total Plastics in MSW, by resin				
PET	2,860	540		2,320
HDPE	5,890	520		5,370
PVC	1,640			1,640
LDPE/LLDPE	6,450	190		6,260
PP	4,000	10		3,990
PS	2,590			2,590
Other resins	5,480	390		5,090
Total Plastics in MSW	28,910	1,650	5.7%	27,260
Plastics generated and recovered





All trash generated

Figure 10. Generation of materials in MSW, 1960 to 2005



Trash increases, recovery flattens

Figure 11. Recovery and discards of materials in MSW, 1960 to 2005



Garbage collection recovery



Figure 12. Materials recovery,* 2005

* In percent by weight of total recovery

Materials discarded 2005

Figure 13. Materials generated and discarded* in municipal solid waste, 2005 (In percent of total generation and discards)



Materials discarded

Figure 13. Materials generated and discarded* in municipal solid waste, 2005 (In percent of total generation and discards)



*Discards in this figure include combustion with energy recovery.

2006 Recovered Paper Annual Statistics

In 2006, a record 53.4 percent of the paper consumed in the U.S. was recovered for recycling. Americans recovered an extraordinary 53.5 million tons, averaging 360 pounds per person.

In this section you will find detailed information



about how much paper by grade is produced, consumed, and recovered in the U.S. Also included are charts reflecting what new products are being made from the paper grades being recovered for recycling.

National Paper Recycling Access

Since 1994, the American Forest & Paper Association (AF&PA) has performed a series of national surveys to measure the extent and track the growth of access to community-level paper and paperboard recycling. This map features the findings of the 2005 survey, and <u>highlights the availability of curbside</u> and/or drop-off p



highlights the availability of curbside and/or drop-off paper recycling programs for each state.

Anticipatory Design

- "Significant competitive advantage lies with those organizations and individuals who anticipate well in turbulent times."
 - -- Peter Drucker

Redesign

Rethink Reduce

Reuse

Recycle

Infrastructure:

The lack of an infrastructure to close the technical and biological loop present huge challenges to sustainable packaging. This includes few industrial-scale composting systems, many different plastics in the waste stream, sorting problems, underfunded local government programs, etc.

What steps could the natural foods industry take to address this "system" issue?

The simple idea is to redesign commerce so that it mimics these ecological cycles.



A model showing the flow of energy, the cycling of water, and the association of biogeochemical cycles with both

Major change: A Paradigm Shift

- Industrial >> informed-ecological
- Ancient sunlight >> current sunlight
- Scarce resources >> regenerative resource
- Disposable >> recyclable and/or compostable
- Chemical Agriculture >> Organic Agriculture's Principles
- Reactive to the past >> anticipate the future needs
- Short term results >> long term planning

Common Ground

- Single living system
- Operating Principles of Ecology
- Regenerative Economics

Tom Wright Sustainable Business Practices

925-376-0327

Green Mission Project www.sustainablebizness.com © 2007

The Shopping Bag Dilemma

- Who is responsible for the shopping bags or carriers?
- What would be a 'best practice'?
- Should shopping bags be 'free' and why?
- What would make a good material(s) for a shopping bag?
- What standard should a bag have, if any?
- What would help make the shopping part of a sustainable system?